**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 18 September 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NN058”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 18 September 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN058

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 5.082% (3 Month JIBAR as at 18 Sep 2020 of 3.367% plus 171.5bps)

Capped@6.68%NACQ

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 September 2025

**Books Close Date** 08 March, 08 June, 08 September, 08 December

**Interest Payment Date(s)** 18 March, 18 June, 18 September, 18 December

**Last Day to Register** by 17:00 on 07 March, 07 June, 07 September, 07 December

**Issue Date** 18 September 2020

**Date Convention** Following

**Interest Commencement Date** 18 September 2020

**First Interest Payment Date** 18 December 2020

**ISIN No.** ZAG000170994

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NN058%20PricingSupplement1809Rev.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NN058%20PricingSupplement1809Rev.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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